



Planned Giving Program - Legacy Giving Circle

Please consider supporting Families in Transition with a lasting gift in your estate planning. We would be honored to have you as part of our **Legacy Giving Circle**, joining the many dedicated supporters, like you, who are passionate about those most in need experiencing homelessness and food insecurity right here in New Hampshire. We invite you to explore the benefits of gift planning and would love to talk to you more about the possibility.

Ways to make a planned gift to Families in Transition:

Bequests

A charitable bequest is a gift to Families in Transition that is made through your will or living trust. In your will, you may leave a specific amount, a percentage of an estate or the residual of an estate following the provision for family members. While you are alive, you retain complete control of your bequest assets. When your estate is settled, your estate will receive a federal estate tax deduction at that time that is equal to the value of your gift, which maybe saves estate taxes. You can make your gift today by including one sentence in your will.

"I give to Families in Transition, a nonprofit corporation currently located at 122 Market Street, Manchester, NH 03101, or its successor thereto, _____ [written amount or percentage of the estate or description of property] for its unrestricted use and purpose."

Charitable Gift Annuity

A charitable gift annuity is a contract between you and Families in Transition. You transfer cash or property to Families in Transition and in exchange, we sign an annuity contract and promise to pay fixed payments to you for life, a portion of which is non-taxable. Donors receive full credit of the fair market value of the gift along with a charitable deduction.

Donate a Gift of Stock

Stocks or other investments that have grown in value and that you have held for more than one year can become a substantial gift made at a low net cost to you. You receive a charitable deduction and you avoid all federal capital gains tax that would otherwise be due on a sale of the assets.

Charitable Remainder Trust

A Charitable Remainder Trust involves setting up a trust that, at the end of its term, distributes all or part of the principal to Families in Transition. The donor or beneficiary receives income for the term of the trust, avoids immediate capital gains on appreciated long-term assets transferred into the trust and can claim a charitable income tax deduction computed according to the terms.

Make an Endowed Gift

Endowed gifts are those that Families in Transition holds in trust, in perpetuity. Funds are invested and part of the average annual investment income supports the programs specified by



the donor. The minimum amount necessary to establish a new endowment with Families in Transition is \$50,000. This amount can be paid all at once or in payments (typically three to five years). Once the fund reaches the \$50,000 amount, it will payout to purpose. Until \$50,000 is reached, the interest gained is reinvested in the fund.

Gifts of Real Estate and Personal Property

Donating appreciate real estate, such as a home, vacation property, undeveloped land, farmland, ranch or commercial property can make a great gift to Families in Transition. Federal tax laws encourage the gift of securities, real estate and personal property by permitting donors to make a charitable contribution deduction for gifts in support of Families in Transition's mission.

Carrying on Your Interest with a Named Fund

A named fund can extend the joy of giving to future generations of your family members for years to come. Named funds can be established to memorialize or recognize your family, friends or loved ones perpetuating the memory of others by helping thousands. The minimum amount necessary to establish a named fund with Families in Transition is \$25,000. This amount can be paid all at once or in payments (typically three to five years).

Please check with your financial advisor about other gifts that would be advantageous to your loved ones as well as Families in Transition.

If you have any questions, please reach out to Pamela Hawkes, Vice President, Resource Development via email at phawkes@fitnh.org or via phone at 603.641.9441 x324.